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BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

SD Secretary of State

Return to:

Secretary of State

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Watertown

2. Designation of issue:

Sales Tax Revenue Bonds, Series 2022B

3. Date of issue:

May 12, 2022

4. Purpose of issue: land acquisition for and design and construction of an ice arena in the City

5. Type of bond:

Sales Tax Revenue Bonds

6. Principal amount and denomination of bond:

\$7,310,000; \$5,000

7. Paying dates of principal and interest:

Interest:

June 1 and December 1, commencing December 1, 2022.

Principal:

December 1 in the years 2022 through 2042

8. Amortization schedule:

	Principal	Interest
Maturity Date	Amount	Rate
12/01/2022	\$125,000	5.000%
12/01/2023	230,000	5.000
12/01/2024	240,000	5.000
12/01/2025	250,000	5.000
12/01/2026	265,000	5.000
12/01/2027	280,000	5.000
12/01/2028	290,000	5.000
12/01/2029	305,000	5.000
12/01/2030	320,000	5.000
12/01/2031	340,000	4.000
12/01/2032	350,000	4.000
12/01/2033	365,000	4.000
12/01/2034	380,000	4.000
12/01/2036	805,000	3.375
12/01/2038	860,000	3.375
12/01/2040	920,000	3.500
12/01/2042	985,000	3.500

^{9.} Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$3,339,968.84

This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 12th day of May, 2022.

By: Its Finance Officer

[Signature Page - Bond Information Statement] \$7,310,000 Sales Tax Revenue Bonds, Series 2022B City of Watertown, South Dakota